

**MOHAWK TRAIL REGIONAL SCHOOL DISTRICT**

**ESTIMATED FY08 ASSESSMENTS FOR PROPOSED BUDGET**

DEPARTMENT	FY05 BUDGET	FY06 BUDGET	FY07 BUDGET	FY08 BUDGET PROPOSED
<b>OPERATING BUDGET (NOT INCLUDING CAPITAL)</b>				
TOTAL OPERATING BUDGET	\$ 14,920,026	\$ 15,972,385	\$ 16,818,541	\$ 18,196,387
LESS REVOLVING ACCOUNT REVENUES				\$ 990,791
NET OPERATING BUDGET				\$ 17,205,596
NET CHANGE FROM PRIOR YEAR	\$ 1,106,138	\$ 1,052,359	\$ 846,156	\$ 1,377,846
PERCENTAGE CHANGE FROM PRIOR YEAR	8.01%	7.05%	5.30%	8.19%
NECESSARY REDUCTIONS FROM LEVEL SERVICES				
<b>REVENUE</b>				
CHAPTER 70 STATE AIDE REVENUE	\$ 5,904,434	\$ 5,972,084	\$ 5,972,084	6,097,234
MEDICAID REIMBURSEMENT REVENUE	\$ 175,000	\$ 119,861	\$ 119,861	\$ 120,000
SCHOOL CHOICE REVENUE	\$ 378,733	\$ 525,411	\$ 509,497	Revolving Account
CHARTER SCHOOL REIMBURSEMENT	\$ 20,836	\$ 126,287	\$ 108,620	\$ 210,556
ATHLETIC FUND REVENUE	\$ 19,059	\$ -	\$ -	Revolving Account
GRANT ADMINISTRATION REVENUE	\$ 9,000	\$ 3,000	\$ 3,000	\$ -
TUITION REVENUE	\$ 168,000	\$ 193,800	\$ 167,722	\$ 161,500
CIRCUIT BREAKER REVENUE	\$ 130,000	\$ 250,000	\$ 224,751	Revolving Account
WALNUT HILL @ MOHAWK REVENUE	\$ 101,000	\$ 270,642	\$ 270,642	Revolving Account
FOUNDATION RESERVE REVENUE	\$ 100,000	\$ -	\$ -	Revolving Account
REVOLVING FUND TRANSFERS		\$ 14,386	\$ -	Revolving Account
INTEREST INCOME	\$ 20,000	\$ 2,000	\$ 2,000	\$ 20,000
TRANSFER FROM RESERVE FUND	\$ 200,000	\$ -	\$ -	TBD
GRANT REVENUE			\$ -	Revolving Account
PARKING FEES			\$ -	Revolving Account
TOTAL REVENUE	\$ 7,226,062	\$ 7,477,471	\$ 7,378,177	6,609,290
NET SCHOOL SPENDING	\$ 13,694,451	\$ 14,673,968	\$ 15,474,386	\$ 15,651,063
NET SCHOOL SPENDING MINUS REVENUE	\$ 6,468,389	\$ 7,196,497	\$ 8,096,209	\$ 9,041,773
MINIMUM CONTRIBUTION	\$ 5,276,535	\$ 5,552,500	\$ 5,648,614	\$ 5,733,594
ABOVE MINIMUM CONTRIBUTION	\$ 1,191,854	\$ 1,643,997	\$ 2,447,595	\$ 3,308,180
TRANSPORTATION BUDGET	\$ 1,225,575	\$ 1,298,417	\$ 1,344,155	\$ 1,554,533
CHAPTER 71 TRANSPORTATION REVENUE	\$ 540,154	\$ 733,472	\$ 921,252	\$ 860,418
TOTAL TRANSPORTATION ASSESSMENT	\$ 685,421	\$ 564,945	\$ 422,903	\$ 694,114
TOTAL OPERATING ASSESSMENT	\$ 7,153,810	\$ 7,761,442	\$ 8,519,112	\$ 9,735,888
NET CHANGE FROM PRIOR YEAR	\$ 1,196,013	\$ 607,632	\$ 757,670	\$ 1,216,776
PERCENTAGE CHANGE FROM PRIOR YEAR	20.07%	8.49%	9.76%	14.28%
CAPITAL BUDGET	\$ 2,352,686	\$ 2,325,860	\$ 2,261,831	\$ 2,190,713
SBAB REVENUE	\$ 1,524,961	\$ 1,524,961	\$ 1,524,961	\$ 1,432,831
MARY LYON REVENUE	\$ 58,446	\$ 56,629	\$ 56,568	\$ 54,813
RESERVES	\$ 30,000	\$ 39,363	\$ 39,363	\$ 24,363
TOTAL CAPITAL REVENUE	\$ 1,639,407	\$ 1,646,953	\$ 1,620,892	\$ 1,512,007
NET CAPITAL ASSESSMENT			\$ 640,939	\$ 678,707
NET CHANGE FROM PRIOR YEAR	\$ (141,543)	\$ 7,546	\$ (26,061)	\$ 37,768
PERCENTAGE CHANGE FROM PRIOR YEAR	-7.95%	0.46%	-1.58%	5.89%
<b>TOWN ASSESSMENTS</b>				
<b>ASHFIELD</b>				
MINIMUM CONTRIBUTION	\$ 1,191,474	\$ 1,238,703	\$ 1,237,074	\$ 1,208,273
OPERATING ASSESSMENT PERCENTAGE	17.18%	17.19%	17.58%	18.13%
ABOVE MINIMUM CONTRIBUTION	\$ 207,587	\$ 282,462	\$ 431,808	\$ 599,773
TRANSPORTATION ASSESSMENT	\$ 117,755	\$ 97,114	\$ 74,346	\$ 125,843
TOTAL OPERATING ASSESSMENT	\$ 1,516,816	\$ 1,618,279	\$ 1,743,229	\$ 1,933,889
NET CHANGE FROM PRIOR YEAR	\$ 263,949	\$ 101,463	\$ 124,950	\$ 190,660
PERCENTAGE CHANGE FROM PRIOR YEAR	21.07%	6.69%	7.72%	10.94%
CAPITAL ASSESSMENT	\$ 132,070	\$ 118,529	\$ 108,953	\$ 175,554
NET ASSESSMENT CHANGE FROM PRIOR YEAR	\$ 4,906	\$ (13,541)	\$ (9,576)	\$ 66,601

MOHAWK TRAIL REGIONAL SCHOOL DISTRICT

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DEPARTMENT	FY05 BUDGET	FY06 BUDGET	FY07 BUDGET	FY08 BUDGET
PERCENTAGE CHANGE FROM PRIOR YEAR	3.86%	-10.25%	-8.08%	61.13%
TOTAL ASSESSMENT	\$ 1,648,886	\$ 1,736,808	\$ 1,852,181	\$ 2,109,443
NET ASSESSMENT CHANGE FROM PRIOR YEAR	\$ 268,855	\$ 87,922	\$ 115,373	\$ 257,262
PERCENTAGE CHANGE FROM PRIOR YEAR	19.48%	5.33%	6.64%	13.89%
<b>BUCKLAND</b>				
MINIMUM CONTRIBUTION	\$ 982,310	\$ 1,059,414	\$ 1,064,329	\$ 1,118,316
OPERATING ASSESSMENT PERCENTAGE	18.55%	17.93%	18.19%	18.44%
ABOVE MINIMUM CONTRIBUTION	\$ 222,979	\$ 295,620	\$ 446,792	\$ 610,028
TRANSPORTATION ASSESSMENT	\$ 127,146	\$ 101,295	\$ 76,926	\$ 127,995
TOTAL OPERATING ASSESSMENT	\$ 1,332,435	\$ 1,456,329	\$ 1,588,047	\$ 1,856,339
NET CHANGE FROM PRIOR YEAR	\$ 205,131	\$ 123,894	\$ 131,718	\$ 268,292
PERCENTAGE CHANGE FROM PRIOR YEAR	18.20%	9.30%	9.04%	16.89%
CAPITAL ASSESSMENT	\$ 140,742	\$ 139,919	\$ 133,535	\$ 105,778
NET ASSESSMENT CHANGE FROM PRIOR YEAR	\$ 11,103	\$ (823)	\$ (6,384)	\$ (27,757)
PERCENTAGE CHANGE FROM PRIOR YEAR	8.56%	-0.58%	-4.56%	-20.79%
TOTAL ASSESSMENT	\$ 1,473,177	\$ 1,596,248	\$ 1,721,582	\$ 1,962,117
NET ASSESSMENT CHANGE FROM PRIOR YEAR	\$ 216,234	\$ 123,071	\$ 125,334	\$ 240,535
PERCENTAGE CHANGE FROM PRIOR YEAR	17.20%	8.35%	7.85%	13.97%
<b>CHARLEMONT</b>				
MINIMUM CONTRIBUTION	\$ 351,888	\$ 357,812	\$ 378,166	\$ 405,123
OPERATING ASSESSMENT PERCENTAGE	7.60%	8.54%	8.60%	8.36%
ABOVE MINIMUM CONTRIBUTION	\$ 92,029	\$ 131,375	\$ 211,237	\$ 276,564
TRANSPORTATION ASSESSMENT	\$ 52,092	\$ 48,246	\$ 36,370	\$ 58,028
TOTAL OPERATING ASSESSMENT	\$ 496,009	\$ 537,433	\$ 625,773	\$ 739,715
NET CHANGE FROM PRIOR YEAR	\$ 95,755	\$ 41,424	\$ 88,340	\$ 113,942
PERCENTAGE CHANGE FROM PRIOR YEAR	23.92%	8.35%	16.44%	18.21%
CAPITAL ASSESSMENT	\$ 52,985	\$ 48,351	\$ 47,135	\$ 38,767
NET ASSESSMENT CHANGE FROM PRIOR YEAR	\$ 7,141	\$ (4,634)	\$ (1,216)	\$ (8,368)
PERCENTAGE CHANGE FROM PRIOR YEAR	15.58%	-8.75%	-2.52%	-17.75%
TOTAL ASSESSMENT	\$ 548,994	\$ 585,784	\$ 672,908	\$ 778,482
NET ASSESSMENT CHANGE FROM PRIOR YEAR	\$ 102,896	\$ 36,790	\$ 87,124	\$ 105,574
PERCENTAGE CHANGE FROM PRIOR YEAR	23.07%	6.70%	14.87%	15.69%
<b>COLRAIN</b>				
MINIMUM CONTRIBUTION	\$ 804,756	\$ 863,638	\$ 906,240	\$ 905,641
OPERATING ASSESSMENT PERCENTAGE	20.87%	20.92%	20.93%	20.73%
ABOVE MINIMUM CONTRIBUTION	\$ 251,804	\$ 343,199	\$ 514,093	\$ 685,786
TRANSPORTATION ASSESSMENT	\$ 143,047	\$ 118,186	\$ 88,514	\$ 143,890
TOTAL OPERATING ASSESSMENT	\$ 1,199,607	\$ 1,325,023	\$ 1,508,846	\$ 1,735,317
NET CHANGE FROM PRIOR YEAR	\$ 201,576	\$ 125,416	\$ 183,823	\$ 226,471
PERCENTAGE CHANGE FROM PRIOR YEAR	20.20%	10.45%	13.87%	15.01%
CAPITAL ASSESSMENT	\$ 160,232	\$ 154,299	\$ 144,135	\$ 161,877
NET ASSESSMENT CHANGE FROM PRIOR YEAR	\$ 49,814	\$ (5,933)	\$ (10,164)	\$ 17,742
PERCENTAGE CHANGE FROM PRIOR YEAR	45.11%	-3.70%	-6.59%	12.31%
TOTAL ASSESSMENT	\$ 1,359,839	\$ 1,479,322	\$ 1,652,981	\$ 1,897,194
NET ASSESSMENT CHANGE FROM PRIOR YEAR	\$ 251,390	\$ 119,483	\$ 173,659	\$ 244,213

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DEPARTMENT	FY05 BUDGET	FY06 BUDGET	FY07 BUDGET	FY08 BUDGET
PERCENTAGE CHANGE FROM PRIOR YEAR	22.68%	8.79%	11.74%	14.77%
<b>HAWLEY</b>				
MINIMUM CONTRIBUTION	\$ 90,427	\$ 88,185	\$ 83,072	\$ 96,076
OPERATING ASSESSMENT PERCENTAGE ABOVE MINIMUM CONTRIBUTION	1.67%	1.78%	1.68%	1.57%
	\$ 20,182	\$ 27,105	\$ 41,265	\$ 51,938
TRANSPORTATION ASSESSMENT	\$ 11,447	\$ 10,056	\$ 7,105	\$ 10,898
TOTAL OPERATING ASSESSMENT	\$ 122,056	\$ 125,346	\$ 131,442	\$ 158,912
NET CHANGE FROM PRIOR YEAR	\$ 20,042	\$ 3,290	\$ 6,096	\$ 27,471
PERCENTAGE CHANGE FROM PRIOR YEAR	19.65%	2.70%	4.86%	20.90%
CAPITAL ASSESSMENT	\$ 12,546	\$ 11,448	\$ 11,161	\$ 9,179
NET ASSESSMENT CHANGE FROM PRIOR YEAR	\$ 1,691	\$ (1,098)	\$ (287)	\$ (1,982)
PERCENTAGE CHANGE FROM PRIOR YEAR	15.58%	-8.75%	-2.51%	-17.75%
TOTAL ASSESSMENT	\$ 134,602	\$ 136,794	\$ 142,602	\$ 168,091
NET ASSESSMENT CHANGE FROM PRIOR YEAR	\$ 21,733	\$ 2,192	\$ 5,808	\$ 25,489
PERCENTAGE CHANGE FROM PRIOR YEAR	19.26%	1.63%	4.25%	17.87%
<b>HEATH</b>				
MINIMUM CONTRIBUTION	\$ 441,022	\$ 455,074	\$ 440,588	\$ 418,100
OPERATING ASSESSMENT PERCENTAGE ABOVE MINIMUM CONTRIBUTION	9.57%	9.18%	8.85%	8.74%
	\$ 115,284	\$ 150,594	\$ 217,378	\$ 289,135
TRANSPORTATION ASSESSMENT	\$ 65,595	\$ 51,862	\$ 37,427	\$ 60,666
TOTAL OPERATING ASSESSMENT	\$ 621,901	\$ 657,530	\$ 695,393	\$ 767,901
NET CHANGE FROM PRIOR YEAR	\$ 117,101	\$ 35,629	\$ 37,863	\$ 72,508
PERCENTAGE CHANGE FROM PRIOR YEAR	23.20%	5.73%	5.76%	10.43%
CAPITAL ASSESSMENT	\$ 36,299	\$ 33,124	\$ 32,291	\$ 26,559
NET ASSESSMENT CHANGE FROM PRIOR YEAR	\$ 4,892	\$ (3,175)	\$ (833)	\$ (5,732)
PERCENTAGE CHANGE FROM PRIOR YEAR	15.58%	-8.75%	-2.51%	-17.75%
TOTAL ASSESSMENT	\$ 658,200	\$ 690,654	\$ 727,684	\$ 794,460
NET ASSESSMENT CHANGE FROM PRIOR YEAR	\$ 121,993	\$ 32,454	\$ 37,030	\$ 66,776
PERCENTAGE CHANGE FROM PRIOR YEAR	22.75%	4.93%	5.36%	9.18%
<b>PLAINFIELD</b>				
MINIMUM CONTRIBUTION	\$ 341,921	\$ 366,311	\$ 370,876	\$ 368,630
OPERATING ASSESSMENT PERCENTAGE ABOVE MINIMUM CONTRIBUTION	5.42%	5.32%	5.43%	5.49%
	\$ 65,415	\$ 87,476	\$ 133,374	\$ 181,619
TRANSPORTATION ASSESSMENT	\$ 37,150	\$ 30,055	\$ 22,964	\$ 38,107
TOTAL OPERATING ASSESSMENT	\$ 444,486	\$ 483,842	\$ 527,214	\$ 588,356
NET CHANGE FROM PRIOR YEAR	\$ 64,555	\$ 39,356	\$ 43,372	\$ 61,142
PERCENTAGE CHANGE FROM PRIOR YEAR	16.99%	8.85%	8.96%	11.60%
CAPITAL ASSESSMENT	\$ 44,179	\$ 39,612	\$ 36,289	\$ 60,169
NET ASSESSMENT CHANGE FROM PRIOR YEAR	\$ 1,406	\$ (4,567)	\$ (3,323)	\$ 23,880
PERCENTAGE CHANGE FROM PRIOR YEAR	3.29%	-10.34%	-8.39%	65.80%
TOTAL ASSESSMENT	\$ 488,665	\$ 523,454	\$ 563,503	\$ 648,525
NET ASSESSMENT CHANGE FROM PRIOR YEAR	\$ 65,961	\$ 34,789	\$ 40,049	\$ 85,022
PERCENTAGE CHANGE FROM PRIOR YEAR	15.60%	7.12%	7.65%	15.09%
<b>SHELBURNE</b>				
MINIMUM CONTRIBUTION	\$ 1,058,413.00	\$ 1,123,190	\$ 1,168,269	\$ 1,213,434

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<b>DEPARTMENT</b>	<b>FY05 BUDGET</b>	<b>FY06 BUDGET</b>	<b>FY07 BUDGET</b>	<b>FY08 BUDGET</b>
<b>OPERATING ASSESSMENT PERCENTAGE</b>	19.14%	19.14%	18.73%	18.54%
<b>ABOVE MINIMUM CONTRIBUTION</b>	\$ 230,948	\$ 313,144	\$ 460,055	\$ 613,336
<b>TRANSPORTATION ASSESSMENT</b>	\$ 131,190	\$ 108,130	\$ 79,210	\$ 128,689
<b>TOTAL OPERATING ASSESSMENT</b>	\$ 1,420,551	\$ 1,544,464	\$ 1,707,534	\$ 1,955,460
<b>NET CHANGE FROM PRIOR YEAR</b>	\$ 228,078	\$ 123,913	\$ 163,070	\$ 247,925
<b>PERCENTAGE CHANGE FROM PRIOR YEAR</b>	19.13%	8.72%	10.56%	14.52%
<b>CAPITAL ASSESSMENT</b>	\$ 134,027	\$ 133,624	\$ 127,440	\$ 100,824
<b>NET ASSESSMENT CHANGE FROM PRIOR YEAR</b>	\$ 10,315	\$ (403)	\$ (6,184)	\$ (26,616)
<b>PERCENTAGE CHANGE FROM PRIOR YEAR</b>	8.34%	-0.30%	-4.63%	-20.88%
<b>TOTAL ASSESSMENT</b>	\$ 1,554,578	\$ 1,678,088	\$ 1,834,974	\$ 2,056,284
<b>NET ASSESSMENT CHANGE FROM PRIOR YEAR</b>	\$ 238,393	\$ 123,510	\$ 156,886	\$ 221,310
<b>PERCENTAGE CHANGE FROM PRIOR YEAR</b>	18.11%	7.94%	9.35%	12.06%